



August 14, 2026

To,
The Manager
Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai – 400 001.

Scrip Code: 975479, 977366 and 977561

Subject: Outcome of Board Meeting of the Company

Dear Sir/Madam,

Pursuant to Regulations 51(2) and 52 read with Part B of Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("**SEBI Listing Regulations**") as amended, from time to time, we wish to inform you that the Board of Directors of Standard Chartered Capital Limited ("**the Company**"), at its meeting held today i.e. Friday, August 14, 2026, which commenced at 3:00 p.m. and concluded at 4.30 p.m., have, inter alia, considered and approved the following:

1. The Unaudited Standalone Financial Results of the Company for the quarter ended June 30, 2026, along with Limited Review Report issued by M/s. CNK & Associates LLP, Chartered Accountants (Firm Registration No: 101961W/W-100036) ("**the Statutory Auditors**"). Accordingly, said Financial Results along with Limited Review Report issued by the Statutory Auditors of the Company are enclosed herewith.
2. Pursuant to Regulation 52(7) & 52(7A) of SEBI Listing Regulations read with SEBI Master circular no. SEBI/HO/DDHS/DDHS-PoD-1/P/CIR/2025/0000000103 dated July 11, 2025, as amended, a statement indicating the utilization of issue proceeds of Non-Convertible Debentures and statement indicating Nil deviation and variation for the quarter ended June 30, 2026 is also annexed to the Unaudited Standalone Financial Results.
3. In terms of Regulation 54 of the SEBI Listing Regulations, the Security Cover Certificate and Covenant Compliance Certificate for the quarter ended June 30, 2026, in the prescribed format is also annexed to the Financial Results.
4. Fund raising by way of issuance of Non-Convertible Debentures under Private Placement Basis including Subordinated Debt up to INR 500 Crores.
5. In the intimation filed with the Bombay Stock Exchange on August 5, 2026, bearing acknowledgement No. 13800726, Mr. Abhinav Trivedi's date of appointment as Managing Director and Chief Executive Officer of the Company was considered effective August 17, 2026. In the Board meeting held today, the Board of Directors have approved the effective date of appointment of Mr. Abhinav Trivedi as Managing Director and Chief Executive Officer as September 1, 2026 for a period of 5 years i.e. upto August 31, 2031 (in line with the approval received from Reserve Bank of India on August 5, 2026 for Mr. Trivedi's appointment). Mr. Abhinav Trivedi will be Designate Managing Director and CEO of the Company from August 17, 2026 to August 31, 2026. The details as required under the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI

Standard Chartered Capital Limited

Registered Office: 12th Floor, Parinee Crescenzo, Plot No. C – 38/39, G – Block, Bandra Kurla Complex, Bandra East, Mumbai – 400051, Maharashtra, India

CIN:U65990MH2003PLC142829 | Toll Free No.: (91-22) 1800 209 0505 | Fax: (91-22) 6115 7825

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Circular No. CIR/CFD/CMD/4/2015 dated September 9, 2015, as updated from time to time, are enclosed herewith.

Kindly take the above information on your records.

Thanking you,

Yours Faithfully,

For and on behalf of Standard Chartered Capital Limited

Richa Shah

Company Secretary and Compliance Officer

Membership No.: A32437

304, Chandralok "A", 97 Napean Sea Road, Mumbai – 400006

Encl: As above

Independent Auditor's Review Report on Unaudited Financial Results of Standard Chartered Capital Limited for the quarter ended June 30, 2026 pursuant to regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015, as amended.

**Review Report To
The Board of Directors
Standard Chartered Capital Limited**

1. We have reviewed the accompanying statement of Unaudited Financial Results of the Standard Chartered Capital Limited ('the Company') for the quarter ended June 30, 2026 ('the Statement'), being submitted by the Company pursuant to the requirements of Regulations 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulation 2015, as amended (Listing Regulations)
2. This Statement which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ('Ind AS 34') prescribed under Section 133 of the Companies Act, 2013 ('the Act') as amended, read with relevant rules issued thereunder by Reserve Bank of India ('RBI') from time to time ('RBI Guidelines') and other accounting principles generally accepted in India and in compliance with Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended. Our responsibility is to issue a report on this Statement based on our review.
3. We conducted our review in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement or that it has not been prepared in accordance with the relevant prudential norms issued by the Reserve Bank of India in respect of income recognition, asset classification, provisioning and other related matters.



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5. The Financial Results include the Results for the quarter ended March 31, 2026 being the balancing figure between the audited figures in respect of the full previous financial year and the published unaudited year to date figures up to the third quarter of the previous financial year which were subject to limited review by us. The figures up to the end of the third quarter of previous financial year had only been reviewed and not subjected to audit.

For C N K & Associates LLP

Chartered Accountants

Firm Registration No. 101961W/W 100036



Pankaj Tiwari

Membership No. 153110

UDIN: **26153110HHYNSW7439**

Place: Mumbai

Date: August 14, 2026





Standard Chartered Capital Limited
 (Wholly owned subsidiary of Standard Chartered Bank, United Kingdom)
 CIN: U65990MH2003PLC142829
 Crescenzo, 12th Floor, G Block, C 38/39, BKC, Bandra (E), Mumbai - 400051, India
 Website: www.sccapital.in Email : SCCapital.customercare@sc.com
 Toll Free No.: 18002090505

**standard
chartered**

STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2026

(INR Lacs)

S.No.	Particulars	Quarter Ended			Year Ended
		June 30, 2026	March 31, 2026	June 30, 2025	March 31, 2026
		(Unaudited)	(Audited) (Refer Note 12)	(Unaudited)	(Audited)
(I)	Revenue from operations				
	(i) Interest income	16,849	19,272	22,418	85,002
	(ii) Fees and Commission Income	2	865	326	1,980
	Total revenue from operations	16,851	20,137	22,744	86,982
(II)	Other income	4	13	6	31
(III)	Total Income (I+II)	16,855	20,150	22,750	87,013
(IV)	Expenses				
	(i) Finance costs	8,059	10,064	13,122	47,198
	(ii) Net loss on fair value changes	245	470	490	1,018
	(iii) Employee benefit expenses	796	737	830	3,257
	(iv) Depreciation and amortisation	110	116	114	459
	(v) Impairment on financial instruments	(135)	(255)	(726)	(885)
	(vi) Other expenses	591	276	387	1,591
	Total Expenses	9,666	11,407	14,217	52,638
(V)	Profit before exceptional items and tax (III-IV)	7,189	8,743	8,533	34,375
(VI)	Exceptional items	-	-	-	-
(VII)	Profit before tax (V-VI)	7,189	8,743	8,533	34,375
(VIII)	Tax Expense :				
	(1) Current Tax	1,830	2,021	2,030	8,456
	(2) Deferred Tax	15	215	144	304
(IX)	Profit for the period (VII-VIII)	5,344	6,507	6,359	25,615
(X)	Profit/(Loss) for the period from discontinued operations	-	-	-	-
(XI)	Tax Expenses of discontinued operations	-	-	-	-
(XII)	Profit/(Loss) for the period from discontinued operations (after tax) (X-XI)	-	-	-	-
(XIII)	Profit/(loss) for the period	5,344	6,507	6,359	25,615
(XIV)	Other Comprehensive Income				
A	(i) Items that will not be reclassified to profit or loss	-	40	-	21
	(ii) Income Tax relating to items that will not be reclassified to profit or loss	-	(10)	-	(5)
	Subtotal (A)	-	30	-	16
B	(i) Items that will be reclassified to profit or loss	20	(12)	71	6
	(ii) Income Tax relating to items that will be reclassified to profit or loss	-5	3	(18)	-2
	Subtotal (B)	15	(9)	53	4
	Other Comprehensive Income (A + B)	15	21	53	20
(XV)	Total Comprehensive Income (XIII+XIV)	5,359	6,528	6,412	25,635
(XVI)	Paid Up Equity Share Capital	55,968	55,968	55,968	55,968
(XVII)	Other Equity (Excluding Revaluation Reserve)	-	-	-	1,59,063
(XVIII)	Earnings per share of face value of INR 10 each*:				
	(a) Basic (INR)	0.95	1.16	1.14	4.58
	(b) Diluted (INR)	0.95	1.16	1.14	4.58

* Not annualised except for year ended March 31
 (0) denotes amount less than INR 1 lac

Standard Chartered Capital Limited

Registered Office:

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 CIN:U65990MH2003PLC142829



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Notes :-

- The above financial results of Standard Chartered Capital Limited ("the Company") have been reviewed and recommended by the audit committee of the Board of Directors and the same has been approved by Board of Directors at the meeting held on 14th August 2026, in accordance with the requirements of Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements), 2015, as amended. These results for the quarter ended June 30, 2026 have been subject to review by the Statutory Auditors of the Company who has issued an unmodified review report thereon.
- The financial results have been prepared in accordance with the Regulations 52 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended (the 'Listing Regulations') and Indian Accounting Standards ('Ind AS') notified under the Companies (Indian Accounting Standards) Rules, 2015 as amended by the Companies (Indian Accounting Standards) Rules, 2016, prescribed under section 133 of the Companies Act 2013 (the Act) read with relevant rules issued thereunder and the other accounting principles generally accepted in India. Any application guidance/Clarifications/Directions issued by Reserve Bank of India or other regulators are implemented as and when they are issued / applicable.
- There is no Debenture Redemption Reserve ('DRR') created as the Non Banking Financial Companies registered with Reserve Bank of India are not required to create DRR for the privately placed debentures
- During the quarter ended June 30, 2026, no loans not in default are transferred or acquired and/or no stressed loans transferred or acquired as per Master Direction- Reserve Bank of India (Non-Banking Financial Companies - Transfer and Distribution of Credit Risk) Directions, 2025 in terms of RBI Circular RBI/DOR/2025-26/352 DOR STR REC 271/21 04.048 /2025-26 dated November 28, 2025 and Reserve Bank of India (Non-Banking Financial Companies - Financial Statements Presentation and Disclosures) Directions, 2025 RBI/DOR/2025-26/359 DOR ACC REC.No 278/21 04.018/2025-26 dated November 28, 2025
- Disclosure related to Project Finance for the quarter ended June 30, 2026 as per the Reserve Bank of India (Non Banking Financial Company - Financial Statements Presentation and Disclosures) Directions, 2025 dated November 28, 2025, is given below

Sl. No	Item Description	Number of accounts	Total outstanding (In INR Lacs)
1	Projects under implementation accounts at the beginning of the quarter.	9	1,00,458
2	Projects under implementation accounts sanctioned during the quarter.	-	-
3	Projects under implementation accounts where DCCO has been achieved during the quarter	-	-
4	Projects under implementation accounts at the end of the quarter. (1+2+3)	8	94,783
5	Out of '4' - accounts in respect of which resolution process involving extension in original/extended DCCO, as the case may be has been invoked	-	-
5.1	Out of '5' - accounts in respect of which Resolution plan has been implemented.	-	-
5.2	Out of '5' - accounts in respect of which Resolution plan is under implementation.	-	-
5.3	Out of '5' - accounts in respect of which Resolution plan has failed.	-	-
6	Out of '5', accounts in respect of which resolution process involving extension in original/extended DCCO, as the case may be has been invoked due to change in scope and size of the project.	-	-
7	Out of '5', account in respect of which cost over run associated with extension in original/extended DCCO, as the case may be, was funded	-	-
7.1	Out of '7', accounts where SBCF was sanctioned during financial closure and renewed continuously	-	-
7.2	Out of '7', accounts where SBCF was not pre-sanctioned or renewed continuously	-	-
8	Out of '4' - accounts in respect of which resolution process not involving extension in original/extended DCCO, as the case may be has been invoked	-	-
8.1	Out of '8' - accounts in respect of which Resolution plan has been implemented	-	-
8.2	Out of '8' - accounts in respect of which Resolution plan is under implementation.	-	-
8.3	Out of '8' - accounts in respect of which Resolution plan has failed.	-	-

* Includes movement of INR 5,675 Lacs during the quarter ended June 30, 2026 in project under implementation accounts existing at the beginning of the quarter after considering prepayment of one account.

- Pursuant to Regulation 54 of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, all secured Non Convertible Debentures ('NCDs') issued by the Company are fully secured by a pari-passu charge over the book debts and receivables of the Company with a minimum security cover of atleast 100% of the outstanding amount as per the respective term sheets of the outstanding secured NCDs. The Company has, at all times, for the secured NCDs, maintained sufficient asset cover as stated in the respective information memorandum towards the principal amount, interest accrued thereon, and such other sums as mentioned therein.
- Regulation 52 (7)(7 A) of SEBI LODR Regulations is not applicable for the quarter ended June 30, 2026, there are no issue proceeds of non-convertible securities pending for utilisation.
- The Company is engaged primarily in the business of lending and accordingly there are no separate reportable segments as per IND AS 108 "Operating Segment". The Company has its operations within India and all revenues are generated within India.
- Disclosures in compliance with Regulation 52 (4) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the quarter ended June 30, 2026 is attached as Annexure 1.
- The Company has not entered into any Co-Lending Arrangements as of June 30, 2026
- As per Reserve Bank of India (Non-Banking Financial Companies - Registration, Exemptions and Framework for Scale Based Regulation) Directions, 2025 read along with Reserve Bank of India (Commercial Banks - Undertaking of financial services) Directions, 2025, the NBFCs which are group entities of a Scheduled Commercial Bank and a particular business/activity is being undertaken by both the NBFC as well as its parent bank are required to adhere to provisions as applicable to Upper Layer NBFCs.

Accordingly, as per the above-mentioned circulars from April 1, 2026 the company has complied with the provisions as applicable to Upper Layer NBFC as required under the above-mentioned circular. However, the company will continue to be classified as Middle Layer as per the regulatory structure under Scale Based Regulations.

In accordance with the aforementioned circular read with Reserve Bank of India (Non-Banking Financial Companies- Income Recognition, Asset Classification and Provisioning) Directions, 2025 dated November 28, 2025, the company has maintained provisions in respect of 'standard' assets @ 0.75% and 1.00% for CRE-RH and Other CRE exposures respectively as prescribed for Upper Layer NBFC.
- The figures for the quarter ended March 31, 2026 are balancing figures between the audited figures of the full previous financial year and the limited reviewed year-to-date figures upto the third quarter of the previous financial year.
- The previous period's figures have been regrouped / reclassified, wherever necessary, to correspond with the current period's classification / disclosure.



For and on behalf of the Board of Directors of
Standard Chartered Capital Limited


Nirmal Kishore
MD & CEO
DIN 10260505
Place: Mumbai
Date: August 14, 2026

Additional Disclosures pursuant to Regulation 52(4) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the quarter ended June 30, 2026.

(INR Lacs, unless otherwise stated)

Particulars	Quarter ended June 30, 2026	Quarter ended June 30, 2025
a) Debt equity ratio (As at June 30, 2026) (Refer Note 1) (No. of times)	1.80	3.06
b) Debt service coverage ratio (Refer Note 2)	Not applicable	Not applicable
c) Interest service coverage ratio (Refer Note 2)	Not applicable	Not applicable
d) Outstanding redeemable preference shares (quantity and value):	-	-
e) Capital Redemption Reserve	-	-
f) Net worth (As at June 30, 2026) (Refer Note 3)	2,17,718	2,02,962
g) Net profit after tax:	5,344	6,359
h) Earnings per share: (INR per share)*		
Basic	0.95	1.14
Diluted	0.95	1.14
i) Current ratio (Refer Note 2)	Not applicable	Not applicable
j) Long term debt to working capital (Refer Note 2)	Not applicable	Not applicable
k) Bad debts to Account receivable ratio (Refer Note 2)	Not applicable	Not applicable
l) Current liability ratio (Refer Note 2)	Not applicable	Not applicable
m) Total debts to total assets (As at June 30, 2026) (Refer Note 4)	62.14%	74.52%
n) Debtors turnover (Refer Note 2)	Not applicable	Not applicable
o) Inventory turnover (Refer Note 2)	Not applicable	Not applicable
p) Operating margin (%) (Refer Note 2)	Not applicable	Not applicable
q) Net profit margin (%) (Refer Note 5)	31.70%	27.95%
r) Sector specific ratios:		
i) Gross Stage 3 (%) (As at June 30, 2026) (Refer Note 6)	0.13%	0.00%
ii) Net Stage 3 (%) (As at June 30, 2026) (Refer Note 7)	0.00%	0.00%
iii) Capital Risk Adequacy Ratio (%) (As at June 30, 2026) (Refer Note 8)	35.60%	24.42%
Tier 1 Capital	35.53%	24.33%
Tier 2 Capital	0.07%	0.09%

* Not annualised

Notes:

- Debt to equity ratio is derived as (Debt securities[Gross] + Borrowings other than debt securities+ Inter-corporate deposits)/(Equity).
- The Company is registered under the Reserve Bank of India Act, 1934 as Non-Banking Financial Company, hence these ratios are generally not applicable as per proviso to Regulation 52(4) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.
- Networth is derived as Equity reduced by impairment reserve, deferred tax assets, intangible assets, intangible assets under development and deferred revenue expenditure.
- Total debt to total assets is derived as (Debt securities + Borrowings other than debt securities+ Inter-corporate deposits)/(Total assets).
- Net profit margin is derived as (Net profit for the period / Total income for the period).
- Gross Stage III % is derived as Gross Stage III loans / Gross loans. This ratio is computed for amortised cost, assets held for sale and FVTPL portfolio.
- Net Stage III% is derived as Gross Stage III loans - Impairment allowance on Stage III loans / Gross loans - Impairment allowance on Stage III loans. This ratio is computed for amortised cost, assets held for sale and FVTPL portfolio.
- Capital Risk Adequacy ratio is derived based on unaudited financial information as at June 30, 2026 and in accordance with applicable NBFC Master Directions issued by the Reserve Bank of India.



To,
The Board of Directors,
Standard Chartered Capital Limited,
Crescenzo, 12th Floor,
G Block, C 38/39, BKC, Bandra (E),
Mumbai 400051, India

Sub: Independent Auditor's certificate on the Statement of Maintenance of Security Coverage including compliance with respect to covenants in respect of Secured Listed Non-Convertible Debt Securities of Company as on June 30, 2026.

We are issuing this certificate in our capacity as Statutory Auditors of Standard Chartered Capital Limited (the "Company") having its Registered office at Crescenzo, 12th Floor, G Block, C 38/39, BKC, Bandra (E), Mumbai 400051, India, pursuant to the terms of our engagement letter dated August 11, 2026 and in response to the request letter dated August 13, 2026 from the Company, requesting us to certify the accompanying statements of the computation of security cover as at June 30, 2026 and compliance with covenants in respect of the listed Non-Convertible Debentures ('NCDs') of the Company outstanding as at June 30, 2026 (collectively referred to as the 'Statements') based on unaudited financial results as on June 30, 2026. We have been informed that this certificate is to be submitted by the Company to the Debenture Trustee as per regulation 56(1)(d) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended till date (together referred to as the "Regulations").

Management's Responsibility

1. The preparation of the Statement, including the creation and maintenance of all accounting and other records supporting its contents, is solely the responsibility of the Management of the Company. The Company's Management is responsible for the designing, implementing, and maintaining internal control relevant to the preparation and presentation of the Statement and applying an appropriate basis of preparation and making estimates that are reasonable in the circumstances.
2. The management of the company is responsible for maintenance of adequate Security cover, adherence with all the other terms and condition mentioned in the regulation/guidelines issued by the SEBI with respect to secured listed non-convertible debt securities including compliance of all the terms of offer document/ Information Memorandum and/or Debenture Trust Deed, including compliance with all the covenants, in respect of secured listed non-convertible debt securities, including creation of security. This further includes collecting, collating, and validating data and designing, implementing, monitoring of internal controls suitable for ensuring compliance with all the applicable requirements in this matter.



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Website: www.cnkindia.com

Auditor's Responsibility

3. Our responsibility, for the purpose of this certificate, is limited to provide a limited assurance as to whether anything has come to our attention that causes us to believe that:
 - a. The particulars contained in the aforesaid Statement are not in agreement with the unaudited financial results as at June 30, 2026 and other relevant records and documents maintained by the Company and
 - b. The Company has not complied with covenants/terms of the issue in respect of listed debt securities of the Company including maintenance of adequate security cover as mentioned in the Offer Documents/Information Memorandum/Debenture Trust Deeds.
4. The financial results for the quarter ended June 30, 2026 have been reviewed by us, on which we issued a review report dated August 14, 2026. Our review of these financial results was conducted in accordance with the Standards on Auditing specified under Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial results are free of material misstatement.
5. The procedures performed in a limited assurance engagement vary in nature and timing from and are less in extent than for, a reasonable assurance engagement. Consequently, the level of assurance obtained from a limited assurance engagement is substantially lower than the assurance that would have been obtained had a reasonable assurance engagement been performed.
6. We conducted the examination in accordance with the Guidance Note on reports or certificates for special purposes issued by the Institute of Chartered Accountants of India. The Guidance Note requires that we comply with the ethical requirements of the code of the Ethics issued by the Institute of Chartered Accountants of India.
7. We have complied with the relevant applicable requirements of the Standard on Quality Control (SQC) 1, Quality Control for firms that perform Audits and reviews of Historical Financial Information, and other assurance and related service engagements.

Conclusion

8. Based on the procedure performed and evidence obtained from the aforementioned unaudited books of accounts, other relevant records and documents as referred to in Paragraph (4) above and according to the information, explanations given to us, nothing has come to our attention that causes us to believe that:

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CNK & Associates LLP

Chartered Accountants

- a. The particulars contained in the aforesaid Statement are not in agreement with the unaudited financial results as at June 30, 2026 and other relevant records and documents maintained by the Company and
- b. The Company has not complied with covenants/terms of the issue in respect of listed debt securities of the Company including maintenance of adequate security cover as mentioned in the Offer Documents/Information Memorandum/Debenture Trust Deeds.

The annexure to this certificate has been certified by the management and we have signed/initialed by us for identification purposes only.

Restriction on Use

9. This certificate has been issued at the request of the Board of Directors of the Company, for onward submission to the Stock Exchange and Debenture Trustee in compliance of regulation 56(1)(d) of the Regulations and should not be used for any other purpose, or referred to any of the document, or distributed to anyone without our prior written consent. We have no responsibility to update this certificate for any events and circumstances after the date of this certificate.

For C N K & Associates LLP

Chartered Accountants

Firm's Registration No.: 101961 W / W100036



Pankaj Tiwari

Partner

Membership No. 153110

Certificate No.: REF/CERT/C/379/26-27

UDIN: 28153110WVHCAJ5949

Place: Mumbai

Date: August 14, 2026



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Annexure I: Statement of Security Cover

Rs in Lacs

A	B	C	D	E	F	G	H	I	J	K	L	M	N	O
Particulars	Description of asset for which this certificate relates	Exclusive Charge	Exclusive Charge	Pari-Passu Charge	Pari-Passu Charge	Pari-Passu Charge	Assets not offered as Security	Elimination (amount in negative)	(Total C to I)	Related to only those items covered by this certificate				
		Debt for which this certificate being issued	Other Secured Debt	Debt for which this certificate being issued	Assets shared by pari-passu debt holder (includes debt for which this certificate is issued & other debt with pari-passu charge)	Other assets on which there is pari-passu charge (excluding items covered in column F)		Debt amount considered more than once (due to exclusive plus pari-passu charge)		Market Value for Assets charged on Exclusive basis	Carrying/book value for exclusive charge assets where market value is not ascertainable or applicable	Market Value for pari-passu charge Assets	Carrying/book value for pari-passu charge assets where market value is not ascertainable or applicable	Total Value (K + L + M + N)
		Book Value	Book Value	Yes/ No	Book Value	Book Value								Relating to Column F
ASSETS														
Property, Plant and Equipment							201		201					-
Capital Work-in-Progress							-		-					-
Right of Use Assets							486		486					-
Goodwill							-		-					-
Intangible Assets							61		61					-
Intangible Assets under Development							21		21					-
Investments							54,476		54,476					-
Loans	Loans / advances given (net of provisions, NPAs and sell down portfolio)				2,43,406		2,93,145		5,36,551					-
Inventories							-		-					-
Trade Receivables							0		0					-
Cash and Cash Equivalents							36,402		36,402					-
Bank Balances other than Cash and Cash Equivalents							-		-					-
Others							10,588		10,588					-
Total					2,43,406		3,95,380		6,38,786					-
LIABILITIES														
Debt securities to which this certificate pertains				Yes	83,580				83,580					-
Other debt sharing pari-passu charge with above debt (Refer Note 3)				No	1,50,735				1,50,735					-
Other Debt (Inter Corporate Deposits)							62,356		62,356					-
Subordinated debt							-		-					-
Borrowings							-		-					-
Bank							-		-					-
Debt securities to which this certificate pertains (Commercial Papers)							1,00,293		1,00,293					-
Others							20,388		20,388					-
Trade payables							-		-					-
Lease Liabilities							512		512					-
Provisions							531		531					-
Others							-		-					-
Total					2,34,315		1,84,080		4,18,395					-
Cover on Book Value					1.04									-
Cover on Market Value ¹														-
		Exclusive Security Cover Ratio	NA		Pari-Passu Security Cover Ratio (Refer Note 3)	1.04								

Notes:

- Assets shared by pari passu debt holder are restricted to the extent of minimum security coverage required i.e. 1x under Debenture Trust Deed / Offer document
- We confirm that the Company has complied with the covenant mentioned in the disclosure documents of the Secured Redeemable Non-Convertible Debentures for the period ended June 30, 2026
- Represents borrowings from Bank having Pari-passu security cover ratio exceeding 1x

UDIN: 26153110WVHCAJ5949

Ref No: REFICERT/C/379/26-27

Place: Mumbai
Date: August 14, 2026By order of the Board
For Standard Chartered Capital LimitedSahgita Dabburi
Head of Finance

Standard Chartered Capital Limited

Registered Office: 12th Floor, Parinee Crescenzo, Plot No. C - 38/39, G - Block, Bandra Kurla Complex, Bandra East, Mumbai - 400051, Maharashtra, India

CIN: U65990MH2003PLC142829 | Toll Free No.: (91-22) 1800 209 0505 | Fax: (91-22) 6115 7825
Website: <https://sccapital.in> | Email: SCCapital.customer@sc.com

Sr.No. 17447



Appointment of Mr. Abhinav Trivedi (DIN: 08729945) as Managing Director and Chief Executive Officer of the Company

Sr. No.	Disclosure Requirements	Details
1.	Reasons for change	Appointment as Managing Director and Chief Executive Officer of the Company
2.	Date and Term of Appointment	Effective date – September 1, 2026 Term of appointment – 5 years from September 1, 2026 to August 31, 2031
3.	Brief Profile	Mr. Abhinav Trivedi is a results' driven business leader with two decades of experience. He has a deep understanding of financial markets, steering businesses in dynamic environments, identifying and driving strategic priorities, building and leading specialized teams to achieve high trajectory growth. His experience within the Standard Chartered Group is set out below: Standard Chartered Bank, Mumbai - ED & Head – Capital Market Products, SCB India - October' 2021 – till Date Standard Chartered Securities India, Mumbai - MD & CEO - March' 2020 – October' 2021 Standard Chartered Bank, Mumbai - Business Planning Manager to CEO, India - January' 2017- February '2020 Standard Chartered Bank, Mumbai/Delhi - Director, Financial Market Sales - July' 2007- December' 2016 Standard Chartered Bank, Delhi - Associate, Client Relationships - March' 2006 – October' 2006 Standard Chartered Bank, Bangalore - Associate Manager, Credit Policy, Credit Cards - July '2004 – February '2006.
4.	Disclosure of relationships between directors	Not Applicable

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5.	Affirmation pursuant to BSE Circular with reference no. LIST/COMP/14/2018-19 and NSE with reference no. NSE/CM L/2018/24, both dated June 20, 2018	Not Applicable
6.	Shareholding, if any in the company	Nil

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August 14, 2026

To,
The Manager
Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai – 400001.

Scrip Code: 975479, 977366 and 977561

Subject: Statement on utilization of the issue proceeds of Non-Convertible Debentures (NCDs) for the quarter ended June 30, 2026

Dear Sir/Madam,

Pursuant to Regulation 52(7) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with SEBI Master circular no. SEBI/HO/DDHS/DDHS-PoD-1/P/CIR/2025/0000000103 dated July 11, 2025, as amended from time to time, we hereby confirm that the Company has duly utilized the issue proceeds of Non-Convertible Debentures for the purpose for which these proceeds were raised.

The Statement of Utilization of Issue Proceeds for the quarter ended June 30, 2026, is enclosed herewith as Annexure A.

Kindly take the same on your records.

Thanking you,

Yours Faithfully,

For and on behalf of Standard Chartered Capital Limited

Richa Shah
Company Secretary and Compliance Officer
Membership No.: A32437
Place: 304, Chandralok “A”, 97 Napean Sea Road, Mumbai – 400006

Encl: As above

Standard Chartered Capital Limited

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Bandra East, Mumbai – 400051, Maharashtra, India
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Annexure A

Statement of utilization of proceeds from Secured Redeemable Non-Convertible Debentures (NCDs) issued									
Name of the Issuer	ISIN	Mode of Fund Raising (Public issues/Private placement)	Type of instrument	Date of raising funds	Amount Raised	Funds utilized	Any deviation (Yes/No)	If 8 is Yes, then specify the purpose of for which the funds were utilized	Remarks, if any
1	2	3	4	5	6	7	8	9	10
Standard Chartered Capital Limited	INE403G07095	Private placement	Secured NCD	March 11, 2024	INR 60 crore	INR 60 crore	No	NA	NA
	INE403G07103*	Private placement	Secured NCD	March 17, 2025	INR 180 crore	INR 180 crore	No	NA	NA
	INE403G07111	Private placement	Secured NCD	December 10, 2025	INR 250 crore	INR 250 crore	No	NA	NA
	INE403G07129	Private placement	Secured NCD	February 17, 2026	INR 500 crore	INR 500 crore	No	NA	NA

*During the quarter ended June 30, 2026, Non-Convertible Debentures (NCDs) amounting to INR 180 Crore bearing ISIN - INE403G07103 were fully redeemed on May 18, 2026. The issue proceeds with respect to the said ISIN were fully utilized for the purpose for which they were raised.

Standard Chartered Capital Limited

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August 14, 2026

To,
The Manager
Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai – 400001.

Scrip Code: 975479, 977366 and 977561

Subject: Statement indicating deviation or variation in the use of proceeds of issue of listed Non-Convertible Debentures for the quarter ended June 30, 2026

Dear Sir/Madam,

Pursuant to Regulation 52(7A) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master circular no. SEBI/HO/DDHS/DDHS-PoD-1/P/CIR/2025/0000000103 dated July 11, 2025, as amended from time to time, the Company hereby confirms that there is nil deviation or variation in the use of proceeds of issue of listed Non-Convertible Debentures.

Please find enclosed the Statement indicating nil deviation or variation in the use of proceeds of issue of listed Non-Convertible Debentures during the quarter ended June 30, 2026.

Kindly take the above in your records.

Thanking you,

Yours Faithfully,

For and on behalf of Standard Chartered Capital Limited

Richa Shah
Company Secretary and Compliance Officer
Membership No.: A32437
Place: 304, Chandralok "A", 97 Napean Sea Road, Mumbai – 400006

Encl: As above



Particulars					Remarks																
Name of listed entity					Standard Chartered Capital Limited																
Mode of fund raising					Private placement																
Type of instrument					Non-convertible Debentures																
Date of raising funds					March 11, 2024 (for INR 60 Crore) December 10, 2025 (for INR 250 Crore) February 17, 2026 (for INR 500 Crore)																
Amount raised					INR 60 (in Crore) INR 250 (in Crore) INR 500 (in Crore)																
Report filed for quarter ended					June 30, 2026																
Is there a deviation/variation in use of funds raised?					Not Applicable																
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document?					No																
If yes, details of the approval so required?					Not Applicable																
Date of approval					Not Applicable																
Explanation for the deviation/variation					Not Applicable																
Comments of the audit committee after review					Not Applicable																
Comments of the auditors, if any					Not Applicable																
Objects for which funds have been raised and where there has been a deviation/variation, in the following table: Not Applicable																					
<table><tr><td>Original object</td><td>Modified object, if any</td><td>Original allocation</td><td>Modified allocation, if any</td><td>Funds utilised</td><td>Amount of deviation/ variation for the quarter according to applicable object (in Rs. crore and in %)</td><td>Remarks, if any</td></tr><tr><td>-</td><td>-</td><td>-</td><td>-</td><td>-</td><td>-</td><td>-</td></tr></table>								Original object	Modified object, if any	Original allocation	Modified allocation, if any	Funds utilised	Amount of deviation/ variation for the quarter according to applicable object (in Rs. crore and in %)	Remarks, if any	-	-	-	-	-	-	-
Original object	Modified object, if any	Original allocation	Modified allocation, if any	Funds utilised	Amount of deviation/ variation for the quarter according to applicable object (in Rs. crore and in %)	Remarks, if any															
-	-	-	-	-	-	-															
Deviation could mean: a. Deviation in the objects or purposes for which the funds have been raised. b. Deviation in the amount of funds actually utilized as against what was originally disclosed.																					
For and on behalf of Standard Chartered Capital Limited																					
Name of Authorised Signatory: Richa Shah Designation: Company Secretary August 14, 2026																					

*During the quarter ended June 30, 2026, Non-Convertible Debentures (NCDs) amounting to INR 180 Crore bearing ISIN - INE403G07103 were fully redeemed on May 18, 2026. The issue proceeds with respect to the said ISIN were fully utilized for the purpose for which they were raised and there was no deviation or variation in the use of proceeds of the said NCDs.

Standard Chartered Capital Limited

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