



April 4, 2024

**Listing Compliance Department
BSE Ltd.**

P J Towers, Dalal Street, Mumbai - 400001, India

Sub: Half Yearly Statement of Debt Securities as on March 31, 2024

Dear Sir,

As per the SEBI Circular no. CIR/IMD/DF-1/67/2017 dated June 30, 2017 and subsequent clarification circular no CIR/DDHS/P/59/2018 dated March 28, 2018 and SEBI Master Circular SEBI/HO/DDHS/PoD1/P/CIR/2023/119 dated August 10, 2021 and updated as on July 7, 2023. Please find enclosed the below documents:

- 1) Half Yearly Statement of Debt Securities as on March 31, 2024

You are requested to take the above on record.

Thanking you,

Yours faithfully,

**For Standard Chartered Capital Limited
(Formerly Standard Chartered Investments and Loans (India) Limited)**

Richa Shah

Company Secretary & Compliance Officer

Membership No. A32437

304, Chandralok "A", 97 Napean Sea Road, Mumbai – 400006

Encl. As below.

Half Yearly Statement of Debt Securities as on 31st Mar 2024

Name of the issuer	ISIN number	Issuance date	Maturity date	Coupon rate	Payment frequency	Embedded option if any	Amount issued	Amount outstanding
Standard Chartered Capital Ltd	INE403G07087	24-Mar-23	23-Apr-2024	8.80%	Annually	Not Applicable	500,000,000	500,000,000
Standard Chartered Capital Ltd	INE403G07095	11-Mar-24	11-Mar-2029	8.25%	Annually	Not Applicable	600,000,000	600,000,000

**For Standard Chartered Capital Limited
(Formerly Standard Chartered Investments and Loans (India)
Limited)**

**Richa Shah
Company Secretary & Compliance Officer
Membership No. A32437**