



**Date: March 17, 2025**

The Manager  
Listing Compliance Department  
BSE Limited  
Phiroze Jeejeebhoy Towers  
Dalal Street,  
Mumbai 400 001

**Sub: Disclosure under Regulation 51(2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations") in respect of allotment of Non-Convertible Debentures aggregating to INR 180 Crores**

Dear Sir/ Madam,

Pursuant to Regulation 51(2) read with **Schedule III** of the SEBI Listing Regulations, we would like to inform you that the Borrowing Committee of Standard Chartered Company Limited (the "**Company**") *vide* its resolution dated 17 March 2025 has allotted 18,000 Senior, Secured, Rated, Listed, Redeemable, Non-Convertible Debentures having a face value of INR 1,00,000 (Indian Rupees One Lakh only) each aggregating up to INR 180 crores (Indian Rupees One Eighty Crores only) ("**Debentures**"), within the existing overall borrowing limits of the Company, the details of which are as under:

Sr. No.	Particulars	Information
1.	Type of security allotted	Senior, Secured, Rated, Listed, Redeemable, Non-Convertible Debentures having a face value of INR 1,00,000 each
2.	Type of issuance	Private Placement
3.	Size of the issue	INR 180 crores (Indian Rupees One Hundred and Eighty Crores Only)
4.	Whether the debentures are proposed to be listed? If yes, name of the stock exchange(s)	BSE Limited
5.	Tenor of the Instrument	14 Months (427 Days)
6.	Date of allotment	March 17, 2025
7.	Date of maturity	May 18, 2026
8.	Issue Price	At par
9.	Coupon/ interest offered, schedule of payment of coupon/ interest and principal	Coupon – 8.05 % per annum  [Coupon shall be payable annually and at the time of redemption of debentures.]  Coupon payment date: March 17, 2026 and May 18, 2026  Principal amount shall be paid on the

**Standard Chartered Capital Limited**

Registered Office: Plot No. C – 38/39, Parinee Crescenzo, G – Block, 12th Floor, Bandra Kurla Complex,

Bandra East, Taluka – Andheri, Mumbai – 400051, Maharashtra, India.

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		redemption date: May 18, 2026
10	Charge/ security, if any, created over the assets	First ranking <i>pari passu</i> charge by way of hypothecation over the book debts and receivables of the Company with a minimum-security cover being at least 100% (One Hundred percent) of the outstanding principal amount of the debentures and coupon due and payable thereon at any point of time”, in terms of the debenture trust deed and the deed of hypothecation executed by the Company and the debenture trustee.

The same is for your information and record.

Thanking You

For **Standard Chartered Company Limited**

**Richa Shah**  
**Company Secretary**  
**A32437**