



Date: May 27, 2024

To,  
**The Manager**  
**BSE Limited**  
**Listing Department**  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai – 400001

**Scrip Code: 975479**

**Subject: Statement on utilization of issue proceeds of Non-Convertible Debentures for the quarter ended March 31, 2024**

Dear Sir/Madam,

Pursuant to Regulation 52(7) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, read SEBI Master circular for Listing Obligations and Disclosure Requirements for Non-convertible Securities, Securitised Debt Instruments and/ or Commercial Paper dated June 30, 2023, as amended, the Company hereby confirms that the Company had duly utilized the issue proceeds of Non-Convertible Debentures for the purpose for which these proceeds were raised.

The statement of utilization of issue proceeds for the quarter ended March 31, 2024, is enclosed as Annexure A.

Kindly take the same on your records.

Thanking you,

Yours Faithfully,

**For and on behalf of Standard Chartered Capital Limited**  
**(Formerly Standard Chartered Investments and Loans (India) Limited)**

Richa Manish Shah  
Manish Shah  
Digitally signed by  
Richa Manish Shah  
Date: 2024.05.27  
18:47:49 +05'30'

**Richa Shah**  
**Company Secretary and Compliance Officer**  
**A32437**  
Encl: As above



## Annexure A

| Statement of utilization of proceeds from Secured/ Unsecured Redeemable Non-Convertible Debentures (NCDs) issued during the quarter ended March 31, 2024 |              |   |                    |                       |               |                |                         |  |                 |
|--|--------------|---|--------------------|-----------------------|---------------|----------------|-------------------------|--|-----------------|
| Name of the Issuer   | ISIN         | Mode of Fund Raising (Public issues/ Private placement) | Type of instrument | Date of raising funds | Amount Raised | Funds utilized | Any deviation (Yes/ No) | If 8 is Yes, then specify the purpose of for which the funds were utilized | Remarks, if any |
| 1  | 2            | 3   | 4                  | 5                     | 6             | 7              | 8                       | 9  | 10              |
| Standard Chartered Capital Limited   | INE403G07095 | Private   | Secured NCD        | March 11, 2024        | INR 60 crore  | INR 60 crore   | No                      | NA   | NA              |

**Standard Chartered Capital Limited**

(Formerly "Standard Chartered Investments and Loans (India) Limited")

**Registered Office:** Crescenzo, 6th Floor, C-38/39, "G" Block, Bandra Kurla Complex, Bandra (East), Mumbai 400 051, India

CIN:U65990MH2003PLC142829 | Toll Free No.: (91-22) 1800 209 0505 | Fax: (91-22) 6115 7825

Website: <https://sccapital.in> | Email: [SCCapital.customercare@sc.com](mailto:SCCapital.customercare@sc.com)



Date: May 27, 2024

To,  
The Manager  
BSE Limited  
Listing Department  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai – 400001

Scrip Code: 975479

**Subject: Statement indicating deviation or variation in the use of proceeds of issue of listed non-convertible debt securities for the quarter ended March 31, 2024**

Dear Sir/Madam,

Pursuant to Regulations 52(7A) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master circular for Listing Obligations and Disclosure Requirements for Non-convertible Securities, Securitized Debt Instruments and/ or Commercial Paper dated June 30, 2023, please find enclosed the statement indicating nil deviation or variation in the use of proceeds of issue of listed Non-Convertible Debt Securities during the quarter ended March 31, 2024.

Kindly take the above in your records.

Thanking you,

Yours Faithfully,

**For and on behalf of Standard Chartered Capital Limited  
(Formerly Standard Chartered Investments and Loans (India) Limited)**

|        |                     |
|--------|---------------------|
| Richa  | Digitally signed by |
| Manish | Richa Manish Shah   |
| Shah   | Date: 2024.05.27    |
|        | 18:47:32 +05'30'    |

**Richa Shah**  
**Company Secretary and Compliance Officer**  
**A32437**  
Encl: As above



| Particulars  |                         | Remarks                            |                             |                |   |                 |
|--|-------------------------|------------------------------------|-----------------------------|----------------|---|-----------------|
| Name of listed entity  |                         | Standard Chartered Capital Limited |                             |                |   |                 |
| Mode of fund raising   |                         | Private placement                  |                             |                |   |                 |
| Type of instrument   |                         | Non-convertible Debentures         |                             |                |   |                 |
| Date of raising funds  |                         | March 11, 2024                     |                             |                |   |                 |
| Amount raised  |                         | INR 60 crore                       |                             |                |   |                 |
| Report filed for quarter ended   |                         | March 31, 2024                     |                             |                |   |                 |
| Is there a deviation/ variation in use of funds raised?  |                         | Not Applicable                     |                             |                |   |                 |
| Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document?                      |                         | Not Applicable                     |                             |                |   |                 |
| If yes, details of the approval so required?   |                         | Not Applicable                     |                             |                |   |                 |
| Date of approval   |                         | Not Applicable                     |                             |                |   |                 |
| Explanation for the deviation/ variation   |                         | Not Applicable                     |                             |                |   |                 |
| Comments of the audit committee after review   |                         | Nil                                |                             |                |   |                 |
| Comments of the auditors, if any   |                         | Not Applicable                     |                             |                |   |                 |
| Objects for which funds have been raised and where there has been a deviation/ variation, in the following table: Not Applicable |                         |                                    |                             |                |   |                 |
| Original object  | Modified object, if any | Original allocation                | Modified allocation, if any | Funds utilised | Amount of deviation/ variation for the quarter according to applicable object (in Rs. crore and in %) | Remarks, if any |
|  |                         |                                    |                             |                |   |                 |
| Deviation could mean:  |                         |                                    |                             |                |   |                 |
| a. Deviation in the objects or purposes for which the funds have been raised.  |                         |                                    |                             |                |   |                 |
| b. Deviation in the amount of funds actually utilized as against what was originally disclosed.                                  |                         |                                    |                             |                |   |                 |
| <b>For Standard Chartered Capital Limited<br/>(Formerly Standard Chartered Investments and Loans (India) Limited)</b>            |                         |                                    |                             |                |   |                 |
| Richa<br>Manish Shah   |                         |                                    |                             |                |   |                 |
| Digitally signed by<br>Richa Manish Shah<br>Date: 2024.05.27<br>18:46:38 +05'30'   |                         |                                    |                             |                |   |                 |
| <b>Name of Authorised Signatory: Richa Shah</b>  |                         |                                    |                             |                |   |                 |
| <b>Designation: Company Secretary</b>  |                         |                                    |                             |                |   |                 |
| <b>Date: May 27, 2024</b>  |                         |                                    |                             |                |   |                 |

**Standard Chartered Capital Limited**

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