

Compliance Report for the quarter ended June 30, 2021

Name of Issuer Company: Standard Chartered Investments and Loans (India) Limited

1.	Description of the Debenture – Series /Issue (Secured / Unsecured PCD/FCD/NCD)	SCILL/2019-20/S01 – Secured NCDs (For NCD of INR – 150 crores) SCILL/2020-21/S01 – Secured NCDs (For NCD of INR – 195 crores)
2.	Type of Issue (Private / Public / Rights)	Private
3.	Issue Amount and amount raised till date	Issue Amount – INR 500 Crores Issued till date - INR 345 Crores
4.	Listed/Unlisted (If Listed, the Exchange where listed)	Listed on BSE Limited
5.	Date of Listing of NCDs (please provide confirmation and supporting documents from BSE/NSE)	August 6, 2019 (For NCD of INR – 150 crores) June 15, 2020 (For NCD of INR – 195 crores)
6.	Coupon Rate (Revised rate if any)	8.65% p.a. (For NCD of INR – 150 crores) 7.65% p.a. (For NCD of INR – 195 crores)
7.	Tenor of Issue	3 years (For NCD of INR – 150 crores) 3 years (For NCD of INR – 195 crores)
8.	Date of Board Meetings of the quarter ended June 30, 2021.	To be scheduled
9.	Date of Allotment of Debentures	July 25, 2019 (For NCD of INR – 150 crores) May 29, 2020 (For NCD of INR – 195 crores)
10.	Date of Issue of Debenture Certificate (Physical) or Credit to Demat A/c	Credit in Demat account
11.	Outstanding amount as on June 30, 2021	INR 345 Crores
12.	Previous Interest Payment Date and Amount paid	27-07-2020 (For NCD of INR 150 Crores) – INR 12.98 crores 29-05-2021 (For NCD of INR 195 Crores) – INR 14.92 crores
13.	Next Interest Payment Date and Amount	25-07-2021 (For NCD of INR – 150 crores) – INR 12.98 crores 29-05-2022 (For NCD of INR – 195 crores) – INR 14.92 crores
14.	Previous Repayment Date and Amount paid	NA
15.	Next Repayment Date and Amount	25-07-2022 (For NCD of INR – 150 crores) 29-05-2023 (For NCD of INR – 195 crores)
16.	Whether there has been any delay / default in payment of interest and/or principal amount? If yes the due dates thereof & date of payment	No
17.	Whether Recovery Expense Fund has been created and the amount as may be required to be deposited is deposited? (Amount to be deposited – 0.01% of Issue Size with maximum cap of Rs. 25 Lakhs)	Yes
18.	Credit Rating at the time of issue	(i) CRISIL AAA/STABLE by CRISIL Limited (ii)[ICRA] AAA (STABLE) by ICRA Limited
19.	Present Credit Rating and date of change of credit rating. In case of revision, please attach letter from Credit Rating Agency indicating revision in rating	(i) CRISIL AAA/STABLE by CRISIL Limited (ii)[ICRA] AAA (STABLE) by ICRA Limited
20.	a) No. of debenture holders on the date of Allotment b) No. of debenture holders as on June 30, 2021, please provide details of NCD Holders viz. Names, Holding, Mailing Address, Contact	a) 5 b) Details as per the below table.

Nos. (Benpos)					
Sr. No	Name & Occupation of Allottee	Address of the Allottee	Number of NCD allotted	Total Amount Paid (in Rs.)	Total amount to be paid on calls outstanding (in Rs.)
1.	Bharti Axa General Insurance Company Limited Occupation: Insurance Company	19TH FLOOR, G BLOCK, PARINEE CRESCENZO, ,OPP. MCA CLUB, BKC , BANDRA (EAST) ,MUMBAI 400051	200	20,00,00,000/-	N.A.
2.	Bharti Axa Life Insurance Company Limited Occupation: Insurance Company	1904, 19TH FLOOR, PARINEE CRESCENZO ,G BLOCK BANDRA KURLA COMPLEX ,BANDRA EAST MUMBAI 400051 , 400063	200	20,00,00,000/-	N.A.
3.	HDFC Bank Limited Occupation: Scheduled Commercial Bank	4 th Floor, Lodha I-Think, Techno Campus, Kanjurmarg East, Mumbai	1,000	100,00,00,000/-	N.A.
4.	Sarla Performance Fibers Limited Occupation: Corporate	304 ARCADIA ,195 NARIMAN POINT ,MUMBAI ,MUMBAI 400021	100	10,00,00,000/-	N.A.
5.	Axis Bank Limited Occupation: Scheduled Commercial Bank	Axis House I Wadia International Center P.B.Marg I Worli, Mumbai – 400 025	1,950	195,00,00,000/-	N.A.
21.	Brief details of the security created till date for the Debentures including third party securities		The security has been created on book debts and receivables.		
22.	Pending Security if any. Date by such security is / was to be created		None		
23.	Whether the Secured Assets are insured? If yes, attach the copies thereof		No		
24.	Confirmation/statement that the assets of the Company are sufficient to discharge the claim of the debenture holders as and when they become due. (Applicable for secured as well as unsecured debentures)		Yes. Confirmed		
25.	Whether all taxes, cesses, insurance premia, any other government charges with respect to Secured Assets for the issue have been paid. If No, please give details and reasons for the same		Yes		
26.	Whether Debenture Redemption Reserve (DRR) as per SEBI Guidelines and Companies Act has been maintained and its amount. If No, please give reasons for the same. Amount of DRR as on date. <i>(Not applicable to AIFI and Privately placed debentures by NBFC and HFCs and listed NCDs issued by listed company)</i>		Not Applicable		
27.	Disclosure of defaults on payment of interest/ repayment of principal amount in full on the due date on loans from banks / financial institutions		Not Applicable		

	and unlisted debt securities, if any during the quarter.	
28.	Whether any material change has taken place in the nature and the conduct of the business of the Issuer which is detrimental to the interest of debenture holders. If yes, please give details	No
29.	Whether any orders, directions, notice of court/tribunal / authority affecting or likely to affect the debenture holders has been passed. If yes, please give details	No
30.	Whether any major change in the composition of the Board of directors or shareholders as defined in the Take Over Regulations which amounts to change in control of Issuer Company has occurred. If yes, please give details	No
31.	Security Cover as on June 2021 (Please attach CA Certificate in support) For listed NCDs secured by way of receivables/ book debts Please furnish: 1. Certificate from the Director / Managing Director of the issuer company certifying the value of the book debts / receivables; and 2. Certificate from an independent chartered accountant giving the value of book debts / receivables	Certificate from Managing Director attached as Annexure 1
32.	Certificates from the Empaneled Agency of the Trustee, as may be applicable (For Listed NCDs): Asset Cover Certificate (Applicable for listed secured)	
33.	Details of encumbrances created over the Secured Assets charged for the issue	Form CHG 9 filed with MCA attached as Annexure 2
34.	Whether Register of Debenture Holders has been maintained with their addresses and whether the transfers and changes in ownership have been recorded. If no, please give reasons	Yes
35.	In case of Partially / Fully Convertible Debentures, whether the debentures have been converted into equity in accordance with the terms of issue? If no, please give reasons.	Not Applicable
36.	Whether the provisions of the following laws applicable to debentures have been complied with: a) Companies Act (For all Issuers) b) SEBI Model Listing Agreement (For Listed Issues) c) SEBI Listing Regulations (For Listed Issues) d) ICDR Regulations (For all issuers)	Yes
37.	Whether any dividend has been declared during this quarter. If yes, details thereof	No
38.	Whether all the terms & conditions of the transaction documents are complied with? If no, pls give details and reasons for non-compliance	Yes
39.	Whether DSRA (Debenture Service Reserve Account) is maintained as per the transaction documents. If yes, amount and Bank account	Not Applicable

	details.	
40.	Investor grievances received for quarter ended March 31, 2021 resolved during the quarter and grievances unresolved with reasons therefor (Details to be separately provided in annexure as enclosed)	Nil Investor Complaint received. SCORES screenshot attached as Annexure 3
41.	Contact Details : a) Name of Authorised Signatory b) Email Address c) Contact Numbers d) Name & Address of R&T Agent	a) Richa Shah b) Richa.Shah@sc.com c) 02261158495 d) NSDL Database Management Limited Registered office at 4 th Floor, 'A' Wing, Trade World, Kamala Mills Compound, Senapati Bapat Marg, Lower Parel (West), Mumbai – 400 013 Tel: 022- 4914 2700 E-mail: nileshb@nsdl.co.in

ANNEXURES

1	Certificates
2	Form CHG 9 filed with MCA
3	Scores screenshot
4	Latest Credit Rating issued by the Rating Agencies

For Standard Chartered Investments & Loans (India) Ltd.

Richa Shah
Company Secretary and Compliance Officer

Date: June 21, 2021